

CAPSTONE ADVISORY GROUP, LLC

Park 80 West
250 Pehle Avenue, Suite 105
Saddle Brook, NJ 07663

201 587 7100 **tel**
201 587 7102 **fax**

capstoneag.com



restructuring \ litigation \ valuation

James Horan
KidsPeace
485 Independence Drive
Schnecksville PA 18078

Invoice No. 21144
Date 07/08/2013
Client No. A00444

Invoice for consulting services provided with respect to KidsPeace for the period May 21, 2013 through June 30, 2013.

SERVICE	STAFF	HOURS	RATE	AMOUNT
	Gabb	7.00	\$500.00	
	Harer	4.90	\$600.00	
		Total For Services		6,440.00
Expenses				\$ <u>17.95</u>
		Current Amount Due		\$ <u>6,457.95</u>

CAPSTONE ADVISORY GROUP, LLC

restructuring \ litigation \ valuation

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
06/03/2013	Prepared YTD performance report for Trustee and Counsel.				
	Gabb		3.00	\$500.00	\$ 1,500.00
06/03/2013	Reviewed and commented on YTD performance report for Trustee and Counsel.				
	Harer		0.50	\$600.00	300.00
06/04/2013	Revised YTD performance report.				
	Gabb		1.50	\$500.00	750.00
06/04/2013	Call with T. Buck (Eisner) and L. Neimark (Duff) to discuss the efficient coordination of information flow.				
	Harer		0.70	\$600.00	420.00
06/05/2013	Call with UCC financial advisors, Eisner and Duff to provide an initial situation overview.				
	Harer		1.10	\$600.00	660.00
06/25/2013	Call with Schiff Harden, UMB Bank, and Duff & Phelps regarding pending due diligence meeting with FTI Consulting.				
	Gabb		1.00	\$500.00	500.00
06/25/2013	Call with Schiff Harden, UMB Bank, and Duff & Phelps regarding pending due diligence meeting with FTI Consulting.				
	Harer		1.00	\$600.00	600.00
06/26/2013	Call with FTI Consulting and Duff & Phelps regarding business plan development.				
	Gabb		1.50	\$500.00	750.00
06/26/2013	Call with FTI Consulting and Duff & Phelps regarding business plan development.				
	Harer		1.00	\$600.00	600.00
06/27/2013	Call with Duff & Phelps regarding UCC value assertions.				
	Harer		0.60	\$600.00	360.00
	Total For Services				6,440.00
Telecom				\$ 17.95	
	Total For Expenses				17.95
	Current Amount Due				\$ 6,457.95